



# Andersen Tax QSBS Dinner

Join a select group of *founders* for a special evening of good food, great community and valuable insights with focus on Qualified Small Business Stock

**When: Tuesday, June 20<sup>th</sup> @ 6pm**

**Where:** [Quality Eats West Village](#)

*19 Greenwich Ave,  
New York, NY 10014*

**Chuck Korasick** will be joined by **Mark Crawford** and **Patrick Lavelle**, both QSBS experts at Andersen Tax, for an advanced planning conversation for founders approaching a liquidity event

Please RSVP by Monday June 19

Samantha Bloom

[Samantha.Bloom@ubs.com](mailto:Samantha.Bloom@ubs.com)

310-734-0821



Do not attend this event if you have any of the following: Symptoms of COVID-19 (which may include cough, shortness of breath, chills, muscle pain, headache, sore throat, loss of taste or smell, nausea or vomiting, diarrhea, congestion or runny nose not related to allergies). Fever of 100.4 degrees Fahrenheit (F) or higher. Pending viral test for COVID infection due to symptoms. Diagnosis of COVID infection in the prior 10 days. Close contact to someone with COVID during the prior 14 days.

UBS Financial Services Inc., its affiliates and its employees are not in the business of providing tax or legal advice. Clients should seek advice based upon their particular circumstances from an independent tax advisor. UBS Financial Services Inc.

This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information presented. As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at [ubs.com/relationshipsummary](https://ubs.com/relationshipsummary), or ask your UBS Financial Advisor for a copy. © UBS 2023. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS AG. Member FINRA/SIPC. RA/SIPC. Approval date: 5/31/2023 Expiration: 5/31/2024 Invite Review Code: IS2303419

